

**CHASE PRIVATE CLIENT**

JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

March 01, 2023 through March 31, 2023

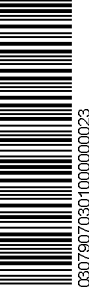
Primary Account: **000000779850353**

CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**
Service Center: **1-888-994-5626**
Para Espanol: **1-888-994-5626**
International Calls: **1-713-262-1679**
We accept operator relay calls

00307907 DRE 802 210 09123 NNNNNNNNNN 1 000000000 69 0000

AARON KATZ
OR RIVKY PERL
2105 57TH ST APT 3
BROOKLYN NY 11204-2010

**Good news — we've eliminated two fees**

We're no longer charging the:

- **Deposited Item Returned or Cashed Check Returned Fee** — This was a \$12 fee we charged if an item you deposited or cashed was returned unpaid. We stopped charging this fee as of **December 1, 2022**.
- **Savings Withdrawal Limit Fee** — This was a \$5 fee we charged for each withdrawal or transfer (over six) out of a Chase savings account in a monthly statement period, maximum of three fees per monthly statement period. We stopped charging this fee as of **March 19, 2023**.

We're also changing the name **Insufficient Funds Fee** to **Overdraft Fee**. There are no changes to how and when we charge this fee or the ways to avoid this fee.

As we update and remove references to these three fees, you may continue to see them listed in the Chase Mobile® app¹, on chase.com and in other materials.

If you have any questions, please call us at the number listed on this statement. We accept operator relay calls.

¹Chase Mobile® app is available for select mobile devices. Message and data rates may apply.

CONSOLIDATED BALANCE SUMMARY**ASSETS****Checking & Savings**

	ACCOUNT	BEGINNING BALANCE THIS PERIOD	ENDING BALANCE THIS PERIOD
Chase Private Client Checking	000000779850353	\$345,023.52	\$329,873.01
Chase Private Client Checking	000000375821672	5,788.11	5,788.16
Chase Private Client Savings	000003860575670	107.44	107.44
Total		\$350,919.07	\$335,768.61
TOTAL ASSETS		\$350,919.07	\$335,768.61

**CHASE PRIVATE CLIENT CHECKING**

AARON KATZ

Account Number: 000000779850353

OR RIVKY PERL

CHECKING SUMMARY

AMOUNT

Beginning Balance	\$345,023.52
Deposits and Additions	26,200.37
Checks Paid	-1,500.00
Electronic Withdrawals	-39,850.88
Ending Balance	\$329,873.01

Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$2.87
Interest Paid Year-to-Date	\$10.05

Interest paid in 2022 for account 000000779850353 was \$37.00.

The monthly service fee for this account was waived as an added feature of a linked Chase Platinum Business Checking account.

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
03/01	Zelle Payment From Nuta Katz 16427401250	\$600.00
03/03	South Avenue War Payroll PPD ID: 1113083030	1,660.45
03/03	South Avenue War Payroll PPD ID: 1113083030	1,660.45
03/10	South Avenue War Payroll PPD ID: 1113083030	1,660.45
03/10	South Avenue War Payroll PPD ID: 1113083030	1,660.45
03/13	2250 59th Street ACH Pmt 11013210306 CCD ID: 9200502235	5,001.00
03/13	2250 59th Street ACH Pmt 11013209602 CCD ID: 9200502235	2,120.00
03/17	South Avenue War Payroll PPD ID: 1113083030	1,660.45
03/17	South Avenue War Payroll PPD ID: 1113083030	1,660.45
03/24	South Avenue War Payroll PPD ID: 1113083030	1,660.45
03/24	South Avenue War Payroll PPD ID: 1113083030	1,660.45
03/27	Zelle Payment From Shimon Herschkowits Svb01Uaahxgi	1,306.00
03/27	Zelle Payment From Shlome Klein 16933423737	538.00
03/30	Zelle Payment From Solomon Lebovits 16957479387	28.00
03/31	South Avenue War Payroll PPD ID: 1113083030	1,660.45
03/31	South Avenue War Payroll PPD ID: 1113083030	1,660.45
03/31	Interest Payment	2.87
Total Deposits and Additions		\$26,200.37

**CHECKS PAID**

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
211 ^		03/23	\$100.00
228 * ^		03/07	500.00
229 ^		03/16	250.00
230 ^		03/16	200.00
231 ^		03/13	100.00
233 * ^		03/16	100.00
236 * ^		03/22	250.00

Total Checks Paid **\$1,500.00**

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

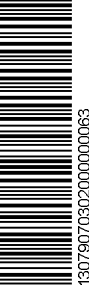
* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
03/01	US Bank Home Mtg Mtg Pymt 3300486910 Web ID: 1075000022	\$3,161.90
03/01	Zelle Payment To Esty Klein 16712150112	50.00
03/02	National Grid NY Utilitypay 02056755451 Tel ID: 9177976001	575.75
03/06	Con Ed of NY XXXXXXXXXX PPD ID: 2462467002	259.93
03/06	Zelle Payment To Mp Studio 16746302038	800.00
03/06	Zelle Payment To Kretchma Musica 16753872280	3,900.00
03/06	American Express ACH Pmt A3388 Web ID: 9493560001	21.72
03/06	Zelle Payment To Moshe Elya Ostreicher 16757246767	510.00
03/09	Zelle Payment To Julia Dini Wigs 16783331320	125.00
03/13	Chase Credit Crd Autopay PPD ID: 4760039224	484.00
03/15	Zelle Payment To Esty Klein 16834348532	110.00
03/20	Toyota Financial Lease_Pay 72637994030223 Web ID: 2953775816	1,176.33
03/20	Zelle Payment To Sury Weber 16878264629	1,680.00
03/21	Toyota Financial Lease_Pay 73894514032023 Web ID: 2953775816	1,176.33
03/22	Zelle Payment To Gitty Greenwald 16887087898	250.00
03/22	Zelle Payment To Lady Nail Salon Jpm999Ucy02D	45.00
03/23	Optimum 7836 Cable Pmnt PPD ID: 9078360001	94.06
03/23	Zelle Payment To Esty Klein 16898907036	95.00
03/24	Nyc Dept of Fin Nycdof Ptx C 284621099 Web ID: 1136400434	3,465.97
03/24	Nyc Dept of Fin Nycdof Ptx C 284621390 Web ID: 1136400434	3,301.88
03/27	Zelle Payment To Gitty Greenwald 16930982653	250.00
03/28	03/28 Online Domestic Wire Transfer Via: US Bank Kansas/101000187 A/C: US Bank Kansas City MO 64112 US Ref: Reference: Aaron Katz/Rivky Perl 104758943476/Bnf/Reference: Aaron Kat Z/Rivky Perl 104758943476 Imad: 0328B1Qgc08C014412 Trn: 3326553087Es	18,180.01
03/30	Zelle Payment To Rikki Middelma 16956370415	138.00

Total Electronic Withdrawals **\$39,850.88**



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**CHASE PRIVATE CLIENT CHECKING**

AARON KATZ

Account Number: 000000375821672

CHECKING SUMMARY

	AMOUNT
Beginning Balance	\$5,788.11
Deposits and Additions	0.05
Ending Balance	\$5,788.16
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.05
Interest Paid Year-to-Date	\$0.15

Interest paid in 2022 for account 000000375821672 was \$0.45.

The monthly service fee for this account was waived as an added feature of a linked Chase Platinum Business Checking account.

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
03/31	Interest Payment	\$0.05
Total Deposits and Additions		\$0.05

CHASE PRIVATE CLIENT SAVINGS

AARON KATZ

Account Number: 000003860575670

SAVINGS SUMMARY

	AMOUNT
Beginning Balance	\$107.44
Ending Balance	\$107.44
Annual Percentage Yield Earned This Period	0.00%

You earned a higher interest rate on your Chase Private Client Savings account during this statement period because you had a qualifying Chase Private Client Checking account.



IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

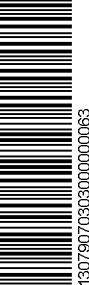
- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC





CHASE PRIVATE CLIENT

March 01, 2023 through March 31, 2023

Primary Account: **000000779850353**

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